



TAX-SHELTER ANNUITY (TSA) 403B PROVIDERS

AIG Retirement Services (formerly VALIC) 1-888-569-7055

Alpine Trust and Investment Group

American Century Services LLC 1-800-345-3533

American Fidelity Assurance Co. 1-800-662-1113

Americo Financial Life/Annuity

Ameriprise Financial/RiverSource 1-800-297-2012

Aspire Financial Services 1-866-634-5873

Barron Financial Services, LLC - CPI

Equitable (formerly AXA) 1-800-628-6673

FAM Funds

Fidelity Security Life Ins. Co.

Global Atlantic Financial Group 1-800-533-7881

GLP & Associates 1-248-489-0101 or 1-877-457-9467

GWN/Employee Deposit Acct 1-866-650-0132

Horace Mann Life Ins. Co. 1-800-999-1030

Industrial Alliance - (Sec.Ben.)

Invesco OppenheimerFunds 1-800-835-7305

Jefferson National Life

Kades-Margolis 1-800-433-1828

Kansas City Life Insurance Company

Lincoln Investment Planning 1-800-242-1421 ext. 4500

MetLife

Midland National Life Insurance

National Life Group (LSW) 1-800-732-8939

North American Co for Life and Health

NY Life Ins. & Annuity Corp. 1-800-225-5695



Oldham Resource Group, Inc. 1-800-626-6106

PenServ SmartSAV (formerly Foresters) 1-800-423-4026

PlanMember Services Corp. 1-800-874-6910

Putnam Investments

Reliant Financial Services

ROTH - American Century Services LLC 1-800-345-3533

ROTH - Aspire 1-866-634-5873

ROTH - GLP and Associates 1-248-489-0101 or 1-877-457-9467

ROTH - GWN/Employee Deposit Acct 1-866-650-0132

ROTH - Horace Mann Life Ins. Co. 1-800-999-1030

ROTH - Invesco OppenheimerFunds 1-800-835-7305

ROTH - MetLife

ROTH - National Life Group (LSW) 1-800-732-8939

ROTH - Oldham Resource Group 1-800-626-6106

ROTH - PenServ SmartSAV (formerly Foresters) 1-800-423-4026

ROTH - PlanMember Services Corp. 1-800-874-6910

ROTH - Security Benefit 1-800-888-2461

ROTH - The Legend Group, A Lincoln Investment Company 1-877-819-7455

ROTH - Voya Financial (Reliastar) 1-855-663-8692 or 1-800-584-6001

ROTH - Voya Financial (VRIAC) 1-800-584-6001

Security Benefit 1-800-888-2461

Sunset Life Insurance

Symetra Life Insurance Company

The Legend Group, A Lincoln Investment Company 1-877-819-7455

Thrivent Financial for Lutherans 1-800-847-4836

Voya Financial (Reliastar) 1-800-584-6001

Voya Financial (VRIAC) 1-800-584-6001



Waddell & Reed Inc. 1-888-923-3355

Western United Life Assurance Co

Grandfathered Funds

The following Investment Providers are no longer authorized to establish new accounts for this plan. Employees currently contributing to one of these Investment Providers may continue their contributions without interruption.

[Great American Insurance Group](#) **

[Mass Mutual VA](#) **

For any questions concerning your employers list of participating providers, please contact OMNI Customer Care Team at [1.877.544.OMNI \(6664\)](tel:1877544OMNI).

Plan Features

Eligible Employees

All Employees

Employer Non-Elective Contributions

Not Available

Loans

Available for qualified applicants

Financial Hardship Distribution

Available for qualified applicants

Transfers Into Plan

(A transfer of assets from one employer's 403(b) plan to another)

Available

Transfers Out of Plan

(A transfer of assets from one employer's 403(b) plan to another)

Available

Service Based Catch-up

(Permits eligible employees with a given number of years of service to contribute additional money to their 403(b) beyond their base limit. See form for details and limit amounts.)

Available



Rollover Contributions

(A contribution of a distribution from another plan (i.e. 401(k), 457, IRA))

Available

Contract Exchanges

(a change of investment within a 403(b) plan)

Available. Please note that a new investment provider must be participating in your Employer's 403(b) plan (see list above).

Distributions

(i.e. Separation from Service, Attainment of 59 ½ years of age, Permanent Disability, or Death)

Available